Vendor Integration

FastManager now provides real-time integration with the vendors below

- AlphaBroder
- SanMar



This means that you are able to have FastManager fetch *your own pricing* from the vendor while inputting an order on the Sales Screen.

You are also able to submit the Purchase Order to the vendor electronically using the Real Time Integration button (at the top of the Purchase Order screen when you have the PO open).



Please Note" FastManager does NOT fetch the actual list of items or styles from the vendor/s in real time. You still need to have an updated local copy of the catalog imported into FastManager:

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Catalog	Uploaded	Status	Import	Comment	^
Heritage	2018	Not Imported		FREE	
JDS Products	2018	Not Imported		FREE	
Landau	2018	You Have This File		FREE	
One Stop	2018	Not Imported		FREE	
Otto Caps	2018	Not Imported		FREE	
Outdoor Cap	2018	Not Imported		FREE	
Paramount	2017	Not Imported		FREE	
PDU	2018	Not Imported		FREE	•
Royal Apparel	2017	Not Imported		FREE	
S & S Activewear	2018	You Have This File		FREE	
SanMar	2018	New Update Online		FREE	
Staton Corporate & Casual	2018	Not Imported		FREE	
Storm Creek	2018	Not Imported		FREE	
Thinc Action Wear	2018	Not Imported		FREE	26
Tri-Mountain	2017	You Have This File		FREE	
TSC	2018	Not Imported		FREE	
TSF	2018	Not Imported		FREE	~

General Options

To access the Vendor Integration options, go to File -> Vendor Integration -> Vendor Account Information

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The option: Refresh cost after XX days will instruct FastManager to RECHECK the price of any items that you have previously checked pricing for, after this many days.

• You can also use Reset All to force FastManager to remove any existing pricing it may have for any items and force it to recheck all pricing. |

🖏 Real time vendor integration setup	X
Refresh cost after 7 📚 days Reset All AlphaBroder SanMar	
✓ Integration On Account 321564	
User Name myusername	
Password *****	
Integration Help	

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AlphaBroder

note

AlphaBroder do not supply any (standard/wholesale) pricing in their catalog data. If you do not enable integration, all the AlphaBroder catalogs items will show ZERO cost.

Go to File -> Vendor Integration -> Vendor Account Information

- Select the AlphaBroder tab
- Enter your Account Number, Username and Password
- Check the box: Turn Integration On
- Save



the changes will only take effect on other computers after they close and reopen FastManager"

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Refresh cost after 🏹 🛟 days Reset All	
AlphaBroder SanMar	
Integration On	
Account 12345678	
User Name accountusername	
Password	
Integration Help	

Additionally, since the AlphaBroder catalog initially has no pricing (when it is first imported), you need to specify your markups seperately:

• Go to File -> Vendor Integration -> Markup Selection

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- For a simple markup, you only need to select a markup table on the first row
- For a cost-based markup, enter the cost-break/s on the left and select the corresponding markup/s on the right

Customer (âroup
Default M	arkup 🔍 🗌 Use default
Min Cost	Markup
0.00	Level 1 · \$0+
2.50	Level 2 - \$2.50+
5.50	-
0.00	Level 1 · \$0+
_	Level 2 - \$2.50+
	Level 3 - \$5.50+
	Level 4 - \$8.50+
	Level 5 - \$15.50+
	Level 7 - \$30+
	Shipping



for more information about the markup tables, click here

SanMar

Go to File -> Vendor Integration -> Vendor Account Information

• Select the SanMar tab * Check the box: Turn Integration On

	□, Real time vendor integration setup ×	
	Refresh cost after 7 🔷 days Reset All	
	AlphaBroder SanMar	
	✓ Integration On	
	Account	
	321654	
	User Name	
	sanmarusername	
	Password	
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	Type Order Description Here I	ollow Up
	🔁 🖏 Real time vendor integration setup 🛛 🗙 🥫	hip Method
r select		iller 1
Pleas	se Note !!	×
	You will need to contact sanmarintegrations@sanmar.com and state	
1	that you would like to integrate via JCW Software and you will need provide the following information:	to
	- SanMar account number - Your Shinning Notification Email address	
	-The Business Name you would like on the Shipping Label(One line	
d l	only) -Your sanmar com User Name	
¢		
	Once SanMar receives your e-mail, they will send you the integration agreement to sign	n
	Once they receive that agreement back, they will set you up on their	
	end in their production environment for ordering. This process could take up to 3 husiness days from the time they	
	received the signed integration agreement.	
1		
1	OK	- k -
-		

You will be notified that you must first request SanMar to enable access to their API for your account.

Download this form - print it out, fill in the "Company" section on the left, sign it and email it to:

sanmarintegrations@sanmar.com

In the Company section, fill your own company information. In the Service Provider section, fill the following:

• We have pre-filled the vendor-related info for you in the form at the link above

Service Provider	JCW Software/FastManager
Contact	Brenda Doblinger
Address	1331 3rd Court, Vero Beach, FL, 32960
Tel	888-728-8718
E-Mail	accounts@fastmanager.com

Once they have received that signed agreement, it can take up to 3 business days for the integration to be enabled on your account. |

Enter your Account Number, Username and Password

• Remember to Save



On the Sales Screen, FastManager will fetch *your price* from SanMar at the time that an item from their catalog is added to the order. If you want *special pricing*, you can turn it on from the Fast Options button

Special Pricing Options

By default, with any vendors for which integration is turned on, FastManager will fetch "your own" pricing. However it is also possible to fetch "Special Pricing",

For example, when the vendor has an item on promotion for a limited period.

The option can be toggled On or Off on the Sales Screen, from the Fast Options button:

🔯 FastManager - [Sales Screen] × 🕵 File Edit Process Scheduling View Reports Window Help σ× 🗋 🗣 🗁 🖌 📑 📔 🎧 Convert 🦉 Payments 🖹 Duplicate 🔗 Fast Optic 📔 🕝 🗌 Urgent ? 🛛 Max Grid ? Jales Partial Clear After Save OFF Customer Work Order - WIP Auto Close Popup Notes Yes Contact Person Enter or select \sim ork Order Number: E3139 JPS Shipments Sales Screen Tel ---- \sim SJ NAPKINS Cell /endor Integration - Use Special Pricing No **Billing Address** Customers E-Mail Address \sim Turn Auto PO ON ▲ Customer Account Fax Import Web Orders Customer Group FLASH Ship Address **1** Show hidden rows Customer Payments Wholesale Origination Temporary Turn Number Masking Off Scan Sales Rep 11223 \sim · л . 2 ß Σ B 5 2 4 2 1 8 -13 0 æ Description Customer Supplied Appare Embroidery Hide CG Line Total Tax 1 Style Location Color(s) / Stitches Size Qty Unit Price PO fx Purchases 0.00 1 ×1000 Biege NA 84 0.00 Non 84 10000 2 Edit Detail Center bottom 298.20 Non Digitizing Preperation fee 30.00 30.00 Non 1 17.33 Non 4 Z 17.33 Production × Catalogs x invoice Notes (150 Characters Max) Credits Applied 345.53 Sub Total PLEASE MAKE SAME SIZE 3x3 Maintenance × Disc 0.00 0.00 See instructions on customers PO 345.53 Total Tax 1 @ 0% 0.00

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Auto PO Options

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FastManager will allow you to automatically create a purchase order for vendors that we integrate with. You can toggle the option 0n or 0ff from the Fast Options button on the Sales Screen

• If it is toggled ON: * the option will read: Turn Auto P0 OFF (because it is already on) * the PO will be automatically created once the Quotation is converted to a Work Order ("WIP")

This is currently only enabled for AlphaBroder!

FastManager will notify you if there are items on the order that come from other Vendors. For these, you will have to create the purchase order/s from the PO Wizard, as usual.

Purchase Order Integration

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For information about how to submit a Purchase Order electronically, see: Purchasing - Vendor Integration



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Vendor Integration

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Tips

If you wish to turn off integration with SanMar and revert to using the list price from the local catalog:

- Go to: File -> Vendor Integration -> Vendor Account Information
- Select the SanMar tab * Click on: Reset All to force FastManager to remove any existing pricing it may have for any items
- Uncheck the box: Turn integration on and then click on Save<html></Kbd></html>
- Close and reopen FastManager
- FM will now use the local (list) pricing instead of "your own" or any special pricing on the Sales Screen.

Troubleshooting

If you have problems or errors while integrating, the first thing you should do is delete the existing version of the vendor catalog and re-import it.

- In FastManager, go to: Edit → Catalogs
 - open the catalog in question and click on the red X to delete it



If you delete the vendor catalog from FastManager, that will also delete any *Inventory information* for items in that catalog!

← Catalogs: Overview

Sales: Overview ⇒

From: https://docs.fastmanager.com/ - **FastManager Help Manual**

Permanent link: https://docs.fastmanager.com/catalogs/integration



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