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Sales

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See Also: Searching for orders

In FastManager, by default, the basic flow of an order will be from *Quotation* to *Work Order (WIP)* and finally *Invoice*

You will **convert** your order from one stage to the next as it progresses

<flow> graph LR;



```
N(New_Customer) --> Q(Quotation)
E(Existing_Customer) --> Q
Q -- Deposit --> W{WIP}
E -- Deposit --> W
Q --> Invoice
W -- Production --> Invoice
```

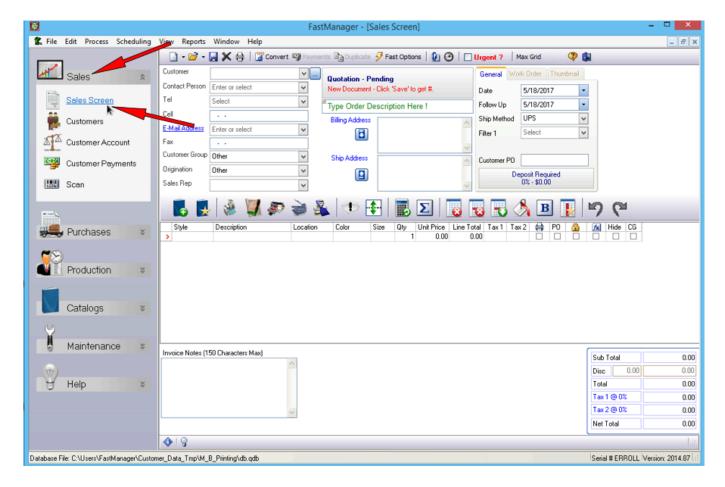
</flow>

All your orders, be they Quotations, Work Orders or Invoices, will open on the Sales Screen

You can also use the Sales Screen to search for existing orders, see: finding an order

Overview

To open the Sales Screen, expand the section: Sales on the navigation bar at the left, then click on Sales Screen:

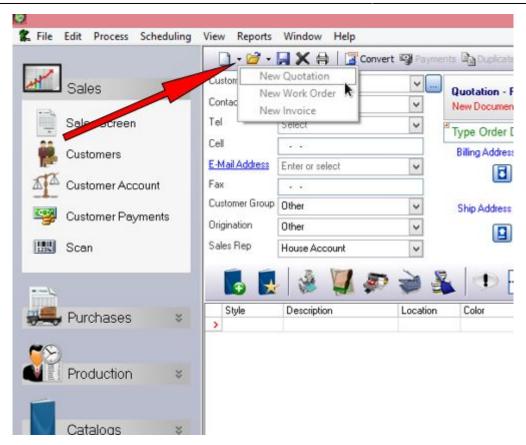


Once you open the Sales Screen, you can immediately start entering a new order

This will create a Quotation by default,

• However, you can also immediately create a Work Order ("WIP") or an Invoice by selecting either from the small down-arrow just next to the new order button:

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See Also: Searching for orders

← Catalogs: Overview

Creating Quotations, Work
Orders and Invoices ⇒

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